



ASX ANNOUNCEMENT

15 November 2019

RECEIPT OF WITHDRAWAL OF NOTICE UNDER SECTION 249D

Respiri Limited (ASX:RSH) (“Respiri” or the “Company”) would like to advise that the Company has received a notice of withdrawal of the request for a meeting of the members of the Company (**Meeting**) received under section 249D of the Australian Corporations Act 2001 (Cth) (**Section 249D Notice**). Refer ASX Announcement dated 30 October 2019 for details of the original notice.

The Requesting Shareholders under the original notice have advised the Company that following the resignation of Mr Ross Blair-Holt as both Chairman and Director they withdraw their request for a Meeting along with the resolutions proposed.

Alastair Beard
Company Secretary

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About Respi Limited

Respi's mission is to help improve quality of life for millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. The Company offers sensors, mobile apps and analytics to support respiratory health management. Its world first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. Respi's innovative platform provides personalised feedback and education based on the user's data and enables the sharing of that data with caregivers and health care providers. Respi Limited's operations are based in Melbourne, Australia.

Forward Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward looking statements are not historical facts but rather are based on Respi's current expectations, estimates and projections about the industry in which Respi operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Respi, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Respi cautions shareholders and prospective shareholders not to place undue reliance on these forward looking statements, which reflect the view of Respi only as of the date of this release. The forward looking statements made in this announcement relate only to events as of the date on which the statements are made. Respi will not undertake any obligation to release publicly any revisions or updates to these forward looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.