

ASX ANNOUNCEMENT



9 January 2020

Conference call: Strategic Review and Implementation Update

Date: Friday January 17th
Time 2:00pm AEDT
Access: Details below

Respiri Limited (ASX:RSH) is happy to invite shareholders and the investment community to participate in our conference call on Friday 17 January 2020. This call is to update the investment community on the outcomes of the recent Strategic Review, the company's commercialisation plan and the expansion of the implementation team.

Topics to be covered to include:

1. Introduce the new experienced Management Team
2. Outcomes of the Strategic Review and new opportunities.
3. Milestone achievements to date.
4. Commercialisation Plan.

Access to the conference call can be through telephone or internet.

Telephone: Australia: Dial +61 3 7018 2005 and respond to prompts
International: Find you local number via <https://zoom.us/u/adEibtXJg0>

Internet: <https://zoom.us/j/687139682>

Meeting ID: 687 139 682

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About Respiri Limited

Respiri is an e-Health SaaS company supporting respiratory health management. Its world-first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. The only platform of its kind, the flagship wheezo® product employs machine learning to provide personalised feedback and education based on the user's personal health data correlated with environmental factors, and enables the sharing of that data, anytime, anywhere with caregivers, physicians and other health care professionals.

Respiri's mission is to help improve quality of life for hundreds of millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. Respiri Limited's operations are based in Melbourne, Australia.

Forward Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward looking statements are not historical facts but rather are based on Respiro's current expectations, estimates and projections about the industry in which Respiro operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Respiro, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Respiro cautions shareholders and prospective shareholders not to place undue reliance on these forward looking statements, which reflect the view of Respiro only as of the date of this release. The forward looking statements made in this announcement relate only to events as of the date on which the statements are made. Respiro will not undertake any obligation to release publicly any revisions or updates to these forward looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.