

**ASX ANNOUNCEMENT**

29 January 2020

Respiri to lodge FDA application in the USA for wheezo

Melbourne, Australia: 29 January 2020 : Respiri Limited (ASX: RSH), a medical device and e-Health SaaS company is pleased to announce that following the successful regulatory clearance from the Australian Therapeutic Goods Administration and successful CE marking, the company is now looking to obtain regulatory approval for the US market.

The Company has engaged the services of leading medical devices quality and regulatory consultancy, Compliance Management Solutions (CMS), to prepare and lodge the 510(k) regulatory submission with the US Food & Drug Administration (FDA). CMS will be aided by the Company's Chief Research Officer, Samaneh Sarraf Shirazi.

Marjan Mikel, the company's Chief Executive Officer and Managing Director, commented that "This is another significant step on our path to commercialisation by opening up the world's largest healthcare market, the USA, to the Company".

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About Respi Limited

Respi is an e-Health SaaS company supporting respiratory health management. Its world-first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. The only platform of its kind, the flagship wheezo® product employs machine learning to provide personalised feedback and education based on the user's personal health data correlated with environmental factors, and enables the sharing of that data, anytime, anywhere with caregivers, physicians and other health care professionals.

Respi's mission is to help improve quality of life for hundreds of millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. Respi Limited's operations are based in Melbourne, Australia.

Forward Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward looking statements are not historical facts but rather are based on Respi's current expectations, estimates and projections about the industry in which Respi operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Respi, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Respi cautions shareholders and prospective shareholders not to place undue reliance on these forward looking statements, which reflect the view of Respi only as of the date of this release. The forward looking statements made in this announcement relate only to events as of the date on which the statements are made. Respi will not undertake any obligation to release publicly any revisions or updates to these forward looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.