



(ASX: RSH)

Thursday 23<sup>rd</sup> June 2016

## ALLOTMENT OF RIGHTS ISSUE SECURITIES

Pursuant to the Respiri 1 for 2 pro-rata renounceable rights issue announced to ASX on 19 May 2016 (**Rights Issue**), in accordance with Appendix 7A of the ASX Listing Rules, the Company hereby advises that 144,127,741 new fully paid ordinary shares (**New Shares**) have been allotted.

The New Shares rank pari pasu with existing fully paid ordinary shares on issue (ASX:RSH).

Following the allotment of the Rights Issue securities the Company's total issued capital is as follows:

### Listed Securities

Quantity	Class	Code
432,383,224	Fully Paid Ordinary Shares	RSH

### Unlisted Securities

Quantity	Class	Exercise Price	Expiration Date	ASX Code
143,060	Unlisted Options	\$0.279	2 Apr 2017	RSHAW
1,000,000	Unlisted Options	\$0.400	2 Apr 2017	RSHAW
14,000,000	Unlisted Options	\$0.280	3 Feb 2017	RSHAW
<b>15,143,060</b>	<b>Total</b>			

The Rights Issue raised \$4,323,832 before costs and was fully underwritten by Patersons Securities Limited in conjunction with Respiri's Directors and major shareholder.

As required by Appendix 7A of the ASX Listing Rules, the Company has also appended a statement setting out the names of 20 largest holders of each class of security and the percentage held by each following the issuance of the **New Shares**.

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**RESPIRI LIMITED**  
**Top 20 Listing**  
**Date - 23 June 2016**

Rank	Holder Name	Number of Shares	%
1	INV HLDGS PL	71,999,999	16.65%
*	2 HOLDREY PL	9,834,390	2.27%
3	BRAUN PETER KARL	7,616,000	1.76%
*	4 LUHOPI PL	7,533,614	1.74%
*	5 CFO SOLUTION TEAM PL	6,965,204	1.61%
6	ONE DOG ONE BONE PL	5,930,250	1.37%
7	CFO SOLUTION TEAM PL	5,858,456	1.35%
*	8 CLEMWELL PL	5,735,678	1.33%
9	UBS NOM PL	5,250,000	1.21%
*	10 LAVAL ENTPS PL	5,106,267	1.18%
11	EQUITAS NOM PL	5,010,000	1.16%
12	WELLBY BARRY JOHN	4,671,166	1.08%
13	DUVNJAK EMMANUEL JOSEPH	4,512,062	1.04%
14	PRINCIPAL ASSET MGNT PL	4,315,733	1.00%
15	STOJANOVSKI J + RETZOS C	4,169,130	0.96%
16	SMITH B J + GORRIE G G +	4,000,000	0.93%
17	BAYNES ROSS SPENCE	3,739,500	0.86%
*	18 HSBC CUSTODY NOM AUST LTD	3,518,440	0.81%
19	ATLANTIS INVESTIGATIONS P	3,393,826	0.78%
20	WINCONLON PL	3,261,080	0.75%
<b>TOP 20 TOTAL</b>		<b>172,420,795</b>	<b>39.84%</b>
BALANCE OF SHARES ON ISSUE		259,962,429	60.16%
<b>TOTAL SHARES ON ISSUE</b>		<b>432,383,224</b>	<b>100.00%</b>
* Denotes merged holders.			