

ASX / MEDIA ANNOUNCEMENT

26 May 2020

**Results of Extraordinary General Meeting (EGM)**

Respiri Limited (ASX:RSH) (“Respiri” or the “Company”), an eHealth SaaS Company supporting respiratory health management, is pleased to announce the results of the EGM held via Lumi virtual meeting application on 26th May 2020.

Number of votes cast on the poll in respect of each resolution are set out in the attached summary. This information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

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*This ASX announcement dated 26 May 2020 has been authorised for release by the Board of Directors of Respiri Limited.*

**About Respiri Limited**

Respiri is an e-Health SaaS company supporting respiratory health management. Its world-first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. The only platform of its kind, the flagship wheezo® product employs machine learning to provide personalised feedback and education based on the user's personal health data correlated with environmental factors, and enables the sharing of that data, anytime, anywhere with caregivers, physicians and other health care professionals.

Respiri's mission is to help improve quality of life for hundreds of millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. Respiri Limited's operations are based in Melbourne, Australia.

For additional information about Respiri and its products, please visit [www.respiri.co](http://www.respiri.co)

## Forward Looking Statements

Certain statements made in this announcement are forward-looking statements. These forward looking statements are not historical facts but rather are based on Respiro current expectations, estimates and projections about the industry in which Respiro operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates", "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Respiro, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Respiro cautions shareholders and prospective shareholders not to place undue reliance on these forward looking statements, which reflect the view of Respiro only as of the date of this release. The forward looking statements made in this announcement relate only to events as of the date on which the statements are made. Respiro will not undertake any obligation to release publicly any revisions or updates to these forward looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.

Resolution details		Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Abstain*	Carried / Not Carried
Resolution 1 Ratification of prior issue of shares (March 2020 Placement)	Ordinary	207,792,230 95.81%	9,094,035 4.19%	4,716,618	Carried
Resolution 1A Ratification of prior issue of shares (March 2020 issue to consultant)	Ordinary	258,303,563 96.61%	9,057,772 3.39%	191,164	Carried
Resolution 2 Ratification of the issue of shares under SPP	Ordinary	208,577,423 95.88%	8,970,695 4.12%	231,164	Carried
Resolution 3 Approval of the issue of shares to a Director (Nicholas Smedley)	Ordinary	251,720,402 96.16%	10,040,328 3.84%	5,646,859	Carried
Resolution 4 Approval of the issue of shares to a Director (Marjan Mikel)	Ordinary	259,760,050 96.26%	10,083,592 3.74%	101,404	Carried
Resolution 5 Approval of the issue of shares to a Director (Thomas Duthy)	Ordinary	260,412,492 96.28%	10,056,088 3.72%	101,404	Carried
Resolution 6 Ratification of prior issue of shares (August 2019 Placement)	Ordinary	255,753,858 96.54%	9,166,773 3.46%	4,586,858	Carried
Resolution 7 Ratification of prior issue of options (June 2019)	Ordinary	260,781,234 96.39%	9,776,182 3.61%	212,568	Carried
Resolution 8 Approval of the issue of options to Directors (Nicholas Smedley and Marjan Mikel)	Ordinary	178,435,313 68.38%	82,500,479 31.62%	5,646,859	Carried
Resolution 9 Approval of the issue of options to a Director (Thomas Duthy)	Ordinary	188,028,101 69.50%	82,500,479 30.50%	41,404	Carried

Resolution details		Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Abstain*	Carried / Not Carried
Resolution 10 Approval of the issue of options to senior management	Ordinary	260,122,100 96.09%	10,583,452 3.91%	64,432	Carried
Resolution 11 Change to Constitution	Special	261,205,487 96.66%	9,025,595 3.34%	538,902	Carried
Resolution 12 Termination benefit for Mr Leon L'Huillier	Ordinary	88,681,607 33.04%	179,692,881 66.96%	2,385,496	Not Carried
Resolution 13 Termination benefit for Mr John Ribot-de-Bresac	Ordinary	80,778,835 31.02%	179,648,391 68.98%	2,376,223	Not Carried