

16 December 2020

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Results of 2020 Annual General Meeting Respiri Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours Faithfully

Alastair Beard
Company Secretary
Respiri Limited

This ASX announcement dated 16 December 2020 has been authorised for release by the Board of Directors of Respiri Limited.

About Respiri Limited

Respiri is an e-Health SaaS company supporting respiratory health management. Its world-first technology detects wheeze, a typical symptom of asthma, COPD and respiratory disease to provide an objective measure of airway limitation. wheezo, Respiri's innovative technology, comprises an eHealth app combined with a simple, easy to use, handheld device. wheezo is the first smart device to help improve asthma management by monitoring wheeze and documenting symptoms, signs, triggers, weather conditions and medication use. The asthma management platform also facilitates the sharing of data with caregivers, physicians and other health care professionals.

Respiri's mission is to help improve quality of life for hundreds of millions of children and adults around the world and dramatically reduce hospital admissions and the economic burden of asthma. Respiri Limited's operations are based in Melbourne, Australia.

For additional information about Respiri and its products, please visit www.respiri.co

Respiri Limited - 2020 Annual General Meeting - Voting Results

Wednesday, 16 December 2020

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth); and ASX Listing Rule 3.13.2

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|--------------------|-----------------------|-----------|--|--------------------|-----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1 Adoption of Remuneration Report | Ordinary | 251,584,101 93.06% | 484,342 0.18% | 18,292,602 6.76% | 5,994,792 | 269,886,703 99.82% | 484,342 0.18% | 6,351,784 | Carried |
| 2A Re-election of Nicholas Smedley as a Director | Ordinary | 263,647,725 93.40% | 342,533 0.12% | 18,292,602 6.48% | 5,975,763 | 282,307,319 99.88% | 342,533 0.12% | 5,975,763 | Carried |
| 2B Re-election of Marjan Mikel as a Director | Ordinary | 266,603,409 93.49% | 296,520 0.10% | 18,285,267 6.41% | 3,073,427 | 285,255,668 99.90% | 296,520 0.10% | 3,073,427 | Carried |
| 2C Re-election of Thomas Duthy as a Director | Ordinary | 268,478,739 93.52% | 311,520 0.11% | 18,292,602 6.37% | 1,175,762 | 287,138,333 99.89% | 311,520 0.11% | 1,175,762 | Carried |
| 3A Issue of Options to Nicholas Smedley | Ordinary | 250,736,532 91.66% | 4,567,688 1.67% | 18,241,874 6.67% | 6,198,316 | 268,988,406 98.20% | 4,924,680 1.80% | 6,198,316 | Carried |
| 3B Issue of Options to Marjan Mikel | Ordinary | 262,178,094 92.01% | 4,542,675 1.59% | 18,241,874 6.40% | 3,295,980 | 280,429,968 98.28% | 4,899,667 1.72% | 3,295,980 | Carried |
| 3C Issue of Options to Thomas Duthy | Ordinary | 264,055,759 92.06% | 4,542,675 1.58% | 18,241,874 6.36% | 1,418,315 | 282,307,633 98.29% | 4,899,667 1.71% | 1,418,315 | Carried |
| 3D Cash Bonus Incentive for Nicholas Smedley | Ordinary | 250,276,828 91.41% | 4,989,696 1.82% | 18,541,538 6.77% | 5,936,348 | 268,828,366 98.05% | 5,346,688 1.95% | 5,936,348 | Carried |
| 3E Cash Bonus Incentive for Marjan Mikel | Ordinary | 261,897,355 91.84% | 4,999,373 1.75% | 18,267,673 6.41% | 3,094,222 | 280,175,028 98.12% | 5,356,365 1.88% | 3,094,222 | Carried |
| 3F Cash Bonus Incentive for Thomas Duthy | Ordinary | 263,631,365 91.84% | 4,999,373 1.74% | 18,405,529 6.42% | 1,222,356 | 282,046,894 98.14% | 5,356,365 1.86% | 1,222,356 | Carried |
| 4A Ratify prior issue Shares (issue under 2020 SPP) | Ordinary | 213,858,275 89.86% | 7,750,959 3.26% | 16,392,824 6.88% | 152,348 | 230,011,569 96.60% | 8,107,951 3.40% | 152,348 | Carried |
| 4B Ratify prior issue of Shares (brand ambassador) | Ordinary | 261,037,463 90.60% | 7,884,473 2.74% | 19,173,497 6.66% | 163,190 | 280,577,952 97.27% | 7,884,473 2.73% | 163,190 | Carried |
| 4C Ratify prior issue Options (corporate advisor) | Ordinary | 260,836,405 90.54% | 8,912,478 3.09% | 18,337,602 6.37% | 172,138 | 279,184,007 96.79% | 9,269,470 3.21% | 172,138 | Carried |
| 4D Ratify prior issue of Shares (Company Secretary) | Ordinary | 261,743,850 90.91% | 7,793,215 2.71% | 18,347,602 6.38% | 192,138 | 280,101,452 97.17% | 8,150,207 2.83% | 192,138 | Carried |
| 4E Ratify prior issue of Shares (2020 Inst Placement) | Ordinary | 202,673,328 93.99% | 7,681,795 3.56% | 5,265,044 2.45% | 6,062,348 | 207,948,372 96.28% | 8,038,787 3.72% | 6,062,348 | Carried |
| 4F Ratify prior issue of Shares (investor relations) | Ordinary | 259,598,437 90.83% | 7,843,228 2.74% | 18,362,602 6.43% | 654,356 | 277,971,039 97.13% | 8,200,220 2.87% | 654,356 | Carried |
| 4G Ratify prior issue of Shares (human resources) | Ordinary | 259,513,647 90.82% | 7,848,228 2.75% | 18,362,602 6.43% | 534,146 | 277,886,249 97.13% | 8,205,220 2.87% | 534,146 | Carried |
| 5 Approval of 10% Placement Capacity | Special | 268,897,509 93.37% | 768,129 0.27% | 18,317,602 6.36% | 275,383 | 287,225,111 99.61% | 1,125,121 0.39% | 275,383 | Carried |
| 6 Approve Respiri Employee Share Option Plan (ESOP) | Ordinary | 268,826,408 93.28% | 1,033,171 0.36% | 18,317,602 6.36% | 81,442 | 287,154,010 99.52% | 1,390,163 0.48% | 81,442 | Carried |
| 7 Approve issue of Options to employees & consultant | Ordinary | 260,887,600 90.54% | 8,858,061 3.07% | 18,396,270 6.39% | 116,692 | 279,293,870 96.81% | 9,215,053 3.19% | 116,692 | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.